

Individual Access Request

DETAILS - to be completed by the individual

First name	<input type="text"/>			
Surname	<input type="text"/>			
Middle name(s)	<input type="text"/>			
Title (please tick)	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="text"/> Other (in full)
Previous name(s)	<input type="text"/>			
Date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> (dd/mm/yyyy)
Nationality	<input type="text"/>			
Residential address (PO Box or c/o address are not acceptable)	<input type="text"/>			
Office telephone	<input type="text"/>	<input type="text"/>	Mobile telephone	<input type="text"/>
	Country code	Telephone number	Country code	Telephone number
Work email address	<input type="text"/>			
Company name	<input type="text"/>			
Job title	<input type="text"/>			
Regional office (if applicable)	<input type="text"/>			
Appropriate business role: (please tick)	<input type="checkbox"/> Adviser	<input type="checkbox"/> Administrator	<input type="checkbox"/> Finance	<input type="checkbox"/> Model Portfolio Provider
	<input type="checkbox"/> Management	<input type="checkbox"/> Trustee		
Signature of the individual	<input type="text"/>			

ACCESS - to be completed by a company signatory

Permitted to submit client applications?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Permitted to have online access to the platform?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Permitted to have trading rights?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Permitted to view company fee information?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If trading rights are to be enabled, the individual will need to provide a certified copy of their ID and VORA

Signature of a company signatory	<input type="text"/>
Name of signatory	<input type="text"/>

Privacy policy

Our full privacy policy can be viewed at www.ardan-international.com/privacy or can be obtained by requesting a copy from our Data Protection Officer.